

PRESS RELEASE

CHANGE IN THE SHARE CAPITAL OF MFE-MEDIAFOREUROPE N.V.

MFE-MEDIAFOREUROPE N.V. ("**MFE**") hereby notifies the new composition of its subscribed and paid-up share capital following the effectiveness of the cross-border merger by absorption of Mediaset España Comunicación S.A. ("**MES**") (as the absorbed company) with and into MFE (as the absorbing company) (the "**Merger**") and the concurrent allotment of the new MFE shares "A" to service the share exchange for the Merger.

The common Merger plan was approved (i) by the management bodies of MFE and MES on 30 January 2023 and, subsequently, (ii) by the extraordinary shareholders' meeting of MFE and MES on 15 March 2023.

On the date hereof the Merger has become effective and, therefore, MFE has allotted no. 220,934,896 new MFE shares "A", with a unitary nominal value of Euro 0.06 each and granting one vote each, to be delivered to the former shareholders of MES, different from MFE and MES itself, in accordance with the common Merger plan. Consequently, the share capital, subscribed and paid-up, of MFE was increased from Euro 800,313,439.26 to Euro 813,569,533.02.

The figure below describes the current composition of MFE's share capital, subscribed and paid-up, as well as the previous composition of the share capital.

	Current share capital (*)			Previous share capital			Change		
	Euro	no. shares	Nominal value (each)	Euro	no. shares	Nominal value (each)	Euro	no. shares	Nominal value (each)
Total, of which:	813,569,533.02	2,928,444,141	-	800,313,439.26	2,707,509,245	-	13,256,093.76	220,934,896	-
MFE "A" ordinary shares (regular entitlement; current coupon number: 2)	104,832,994.62	1,747,216,577	Euro 0.06	91,576,900.86	1,526,281,681	Euro 0.06	13,256,093.76	220,934,896	-
MFE "B" ordinary shares (regular entitlement; current coupon number: 3)	708,736,538.40	1,181,227,564	Euro 0.60	708,736,538.40	1,181,227,564	Euro 0.60	-	-	-

(*) On the date hereof, the amount of voting rights conferred by the no. 1,747,216,577 MFE "A" ordinary shares (granting 1 vote each) and by the no. 1,181,227,564 MFE "B" ordinary shares (granting 10 votes each), is equal to no. 13,559,492,217 votes, in aggregate.

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MFE-MEDIAFOREUROPE is an international holding company that brings together Europe's leading commercial broadcasters.

MFE-MEDIAFOREUROPE is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset S.p.A. and Grupo Audiovisual Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

MFE-MEDIAFOREUROPE is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB).